



**As a reminder, PLEASE Read/Complete/Return by Fax/Email:**

Your Names(s) \_\_\_\_\_

## APPOINTMENT REMINDER CONFIRMATION

Our appointment is scheduled for: Our Office \_\_\_ Your Office \_\_\_ Your Home \_\_\_ Other \_\_\_  
 Our Fax/email Directions Included Please fax/email your directions & a map if requested

<b>Subject: OUR MULTIPLE INCOME PROGRAMS</b> 	<b>MONTH DATE DAY @ TIME am/pm ESTime Zone</b>  <i>Please enter/return best contact info in these two boxes A.S.A.P.</i>	<b>Enter Contact # ↓↓↓</b>
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**Our Private Appointment - You may Contact me or I will Call you at your Contact Phone #**

**All information contained on our website, links, attachments, and or package cover to cover.**

**A. Prepare** any questions you may have in advance. **Generally we only offer this SINGLE Private Invitation for 30 Days!**

**B. Recognize** in order to qualify, basic financial information may be required and better defines your Personal and Corporate Requirements. My time is normally billed at \$400.00 per hour and this appt. **waves this fee** for our private members!

**C. \*Complete the enclosed "Client - New Member Financial Resume Profile Survey - [Total Needs Analysis form](http://info@mentorservicesunlimited.com) and FAX to our office @ 1.703.880.9496 or EMAIL this to our Home Office @ [info@mentorservicesunlimited.com](mailto:info@mentorservicesunlimited.com) 24 hours or sooner BEFORE our appointment.** This information helps define a current financial profile, which most businesses and families **need to update anyway**. You will be amazed how many appreciate this one service we provide for **FREE**. (For over 40 years of Professional experience as a Financial Planner, Investment Advisor, Registered Representative, Marketing and Publisher, this single form has had profound positive results for my clients!).

**D. All Client / Corporate decision-makers must be present, if not you must reset your appt. below.**

**E. If married** and you make your financial decisions together; both parties need to be available for our appointment. **Please Keep your appointment(s)**. We have scheduled this time for you to answer your questions and provide a simple, Comprehensive review of the benefits this opportunity can provide you, your family, and your business.

**F. Because we define a Personalized Plan** and provide solutions to your personal, corporate, marketing, promotional, advertising, financial, and investment needs...to increase your personal or business income, sales and market share, without Implementation.... **It's just another opportunity... LOST FOREVER ... When you fail to ACT!!!**

**THANK YOU ... for taking action and joining the TOP 5%er's, so you too will now be able to "ARRIVE!"**

I am personally looking forward to speaking together at our next appointment. In the event you are **UNABLE** to keep our appointment, please call and **submit below** ↓↓↓ 24 hours in advance to reschedule the next earliest time and date in order that we can fulfill other client's requirements. **\* Remember to always forward your [Total Needs Analysis form](http://info@mentorservicesunlimited.com)**

**\*\*\* IF the above appointment cannot be met by all parties: Please forward alternative dates and times within this box and resend this by fax or email ASAP (preferably 24 hours in advance) so we can assist our other Private Members.**

MONTH	DATE	DAY	@ TIME am/pm	ESTime Zone
1 <sup>st</sup>	_____	_____	_____	_____
2 <sup>nd</sup>	_____	_____	_____	_____

**Congratulations in Advance!!!**

*To Our Mutual Success,*

*James S. Davis, Jr.*

James S. Davis, Jr. - President / C.E.O. / Founder  
 office: 1.301.248.1000 cell: 1.843.997.1800